

Date : __/__/____

To be filled in Capital Letters and signed by all applicants/unit holders. All unit/Joint /holder registered under Account/Folio No. details are mandatory.

Updation of Account Information

Folio/Account No. _____

Unit Holder Details												
	Sole/1st Applicant (In case Minor – Parent/Legal Guardian) Details				Joint Holder Name 1 Details				Joint Holder Name 2 Details			
Name												
PAN												
Date of Birth												
KYC/KRA Verified	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No*	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No*	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No*

* In case the above mentioned PAN(s) is/are not verified by KYC Registration Agency (KRA), kindly visit nearest Point of Service of KRA and submit the KYC form along with relevant documentary proof. For more information in this regard please read "INSTRUCTIONS / CHECK LIST FOR FILLING KYC FORM" detailed on the reversed side of the KYC form. The said KYC form can be downloaded from our website <https://www.principalindia.com/general/NewDownloads.aspx>

Supplementary Know Your Client (KYC) Details <small>in accordance with SEBI Circular vide Ref. No. CIR/MIRSD/13/2013 dated December 26, 2013</small>												
Gross Annual Income (Please ✓)	<input type="checkbox"/>	Below 1 Lac	<input type="checkbox"/>	1 - 5 Lacs	<input type="checkbox"/>	Below 1 Lac	<input type="checkbox"/>	1 - 5 Lacs	<input type="checkbox"/>	Below 1 Lac	<input type="checkbox"/>	1 - 5 Lacs
	<input type="checkbox"/>	5 - 10 Lacs	<input type="checkbox"/>	10 - 25 Lacs	<input type="checkbox"/>	5 - 10 Lacs	<input type="checkbox"/>	10 - 25 Lacs	<input type="checkbox"/>	5 - 10 Lacs	<input type="checkbox"/>	10 - 25 Lacs
	<input type="checkbox"/>	> 25 Lacs - 1 crore	<input type="checkbox"/>	> 1 crore	<input type="checkbox"/>	> 25 Lacs - 1 crore	<input type="checkbox"/>	> 1 crore	<input type="checkbox"/>	> 25 Lacs - 1 crore	<input type="checkbox"/>	> 1 crore
Net-worth (not older than 1 year) Mandatory for Non-individual	₹ _____ as on _____				₹ _____ as on _____				₹ _____ as on _____			
Occupation - Individual Investor (Please ✓)	<input type="checkbox"/>	Business	<input type="checkbox"/>	Service	<input type="checkbox"/>	Business	<input type="checkbox"/>	Service	<input type="checkbox"/>	Business	<input type="checkbox"/>	Service
	<input type="checkbox"/>	Professional	<input type="checkbox"/>	Agriculturist	<input type="checkbox"/>	Professional	<input type="checkbox"/>	Agriculturist	<input type="checkbox"/>	Professional	<input type="checkbox"/>	Agriculturist
	<input type="checkbox"/>	Housewife	<input type="checkbox"/>	Retired	<input type="checkbox"/>	Housewife	<input type="checkbox"/>	Retired	<input type="checkbox"/>	Housewife	<input type="checkbox"/>	Retired
	<input type="checkbox"/>	Student	<input type="checkbox"/>	Defence	<input type="checkbox"/>	Student	<input type="checkbox"/>	Defence	<input type="checkbox"/>	Student	<input type="checkbox"/>	Defence
	<input type="checkbox"/>	Others _____			<input type="checkbox"/>	Others _____			<input type="checkbox"/>	Others _____		
Politically Exposed Person (PEP)	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Related to PEP	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Occupation - Non-Individual investor (Please ✓)	Is the company a Listed Company or Subsidiary of Listed Company or Controlled by a Listed Company (If No. Please fill UBO Declaration Form)								<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
	Foreign Exchange / Money Changer Services								<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
	Gaming / Gambling /Lottery / Casino Services								<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
	Money Lending / Pawning								<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Registered under	<input type="checkbox"/>	Societies Registration Act, 1860			<input type="checkbox"/>	Company Registered under Section 25 of the Companies Act, 1956						
	If registered any similar State Legislation (Please Specify) : State : _____ Registration Act : _____											

Change/Updation of Bank Details												
Bank Account Number #												
Bank Account Type (Please ✓)	<input type="checkbox"/>	Savings	<input type="checkbox"/>	Current	<input type="checkbox"/>	NRE	<input type="checkbox"/>	NRO	<input type="checkbox"/>	FCNR	<input type="checkbox"/>	Others (Please specify)
Bank Name												
Bank Branch Address City : Pin Code :											
RTGS/IFSC/NEFT Code			MICR Code									
<small>11 digit code is printed on the cheque book</small>				<small>9 Digit Number next to the Cheque No.</small>								
#Attach any one of following for the Bank Account as mentioned above (Please ✓):												
<input type="checkbox"/> Cancelled original cheque of the new bank mandate with first unit holder name and bank account number printed on the face of the cheque.		<input type="checkbox"/> Self attested copy of bank statement/ Bank passbook with current entries not older than 3 months with the account number, IFSC Code name of the Unit holder and Address with Banker's attestation with bank stamp, Signatories full name , designation, signature & Emp. Code.										

Contact Details of Sole / First Applicant					
E-mail address					
Mobile No.		STD Code		Residence (📞)	Office (📞)

Declaration and Signature(s) : I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting I am aware that I may be held liable for it.

Signature of Sole/1st Applicant/POA Holder/Authorized Signatory	Signature of Joint holder 1 /POA Holder	Signature of Joint Holder 2/ POA Holder	Signature of Guardian in case of Minor
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This form should be submit/dispatch at the below mentioned, duly filled and signed by all the units holders at the below mentioned address :
Principal Asset Management Pvt. Ltd. fl cfa Yf m_bck b Ug Df]bVdU' DbV' 5ggYhA UbU[Ya Ybh7 ca dUbnDf] UY' @a]YXt
Exchange Plaza, "B" Wing, Ground Floor, NSE Building, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051